



Investing in our future

**The Global Fund**

To Fight AIDS, Tuberculosis and Malaria

# Forecast of Funds Available for Round 8 and Projection of Future Funding Needs

v2



**Eighteenth Board Meeting**

New Delhi, India 7-8 November 2008



Investiendo en nuestro futuro  
**El Fondo Mundial**  
De lucha contra el SIDA, la tuberculosis y la malaria



投資在我們的未來  
**全球基金**  
關注艾滋病、結核病和瘧疾



Investing in our future  
**The Global Fund**  
To Fight AIDS, Tuberculosis and Malaria



Investissons dans notre avenir  
**Le Fonds mondial**  
De lutte contre le SIDA, la tuberculose et le paludisme



Вклад в наше будущее  
**Глобальный фонд**  
для борьбы со СПИДом, туберкулезом и малярией

استثمار لمستقبلنا  
**الصندوق العالمي**  
لمكافحة الإيدز والتبؤ و الملاريا



# Forecast of Assets Available for Round 8

Forecast of Assets Available for New Rounds		US\$ millions	2008-2009	2010 Qtr. 1
<b>Uncommitted Assets at start of period</b>		<b>(A)</b>	<b>1,780</b>	<b>54</b>
<b>Contribution of Pledges (not contributed by end 2007)</b>				
Pledges for 2007			324	-
Adjustments in 2008 to pledges through 2007			-	-
Pledges for 2008			2,842	-
Pledges for 2009			2,630	-
Pledges for 2010			-	544
Investment income, minus operating expenses			(100)	-
<b>Total contributions forecast</b>		<b>(B)</b>	<b>5,696</b>	<b>544</b>
<b>Assets available</b>		<b>(A+B=) (C)</b>	<b>7,476</b>	<b>598</b>
<b>Required for commitments before new rounds:</b>				
Phase 2 signings			2,707	301
Rolling Continuation Channel signings			1,648	205
Round 7 grants signed in 2008			1,085	-
<b>Grant signing needs, before new Rounds</b>		<b>(D)</b>	<b>5,440</b>	<b>506</b>
<b>Uncommitted assets available BEFORE new Rounds</b>		<b>(C-D=) (E)</b>	<b>2,036</b>	<b>93</b>
<b>New Rounds:</b>				
		Approval	Signing	Signing
Round 8	November 2008	1,940	1,940	
Round 8/9	May 2009	130	42	88
Round 9	November 2009	-	-	
<b>Total New Round grants</b>		<b>2,070</b>	<b>1,982</b>	<b>88</b>
<b>Uncommitted Assets after new Rounds</b>		<b>(E-F=) (G)</b>	<b>54</b>	<b>4</b>

Includes confirmed pledges only (further pledges are expected)

\$2.1 bn available for Round 8:  
\$1.94 bn in Nov 08  
\$0.13 bn in May 09



**Eighteenth Board Meeting**  
New Delhi, India 7-8 November 2008

El Fondo Mundial  
De la lucha contra el SIDA, la tuberculosis y la malaria

全球基金  
关注艾滋病、肺结核和疟疾

The Global Fund  
To Fight AIDS, Tuberculosis and Malaria

Le Fonds mondial  
De la lutte contre le SIDA, la tuberculose et le paludisme

Глобальный фонд  
для борьбы со СПИДом, туберкулезом и малярией

الصندوق العالمي  
لمكافحة الإيدز والتبؤن والمالاريا

# Round 8 proposals – TRP recommended amounts

Category	Phase 1 (US\$ million)		
	Per TRP	90%	Cumulative
1	452	406	406
2-8	1,134	1,020	1,427
2-6	124	112	1,539
2-5	420	378	1,916
2-3	177	159	2,075
2B-8	443	399	2,474
2B-6	99	89	2,564
2B-5	125	113	2,676
2B-3	85	77	2,753
<b>Total</b>	<b>3,059</b>		

**Assets Available In Nov 08 : \$1,940 m**

Categories 1 and 2-8 to 2-5  
**\$1,916 m**

Categories 1 and 2-3 & 2B  
**\$837 m**

**For approval in 2009**



# Projection of Future Approval Needs

US\$ billions	2008	2009	2010	2011	2012
Round 8	1.9	0.8			
Renewals (Phase 2 & RCC)	2.3	1.4	2.7	3.9	2.6
Operating expenses, minus invest. Income		0.1			
<b>Total</b>	<b>4.2</b>	<b>2.3</b>	<b>2.7</b>	<b>3.9</b>	<b>2.6</b>
<b>Total 2008-2010:</b>			<b>\$9.2 bn</b>		
			<b>Confirmed pledges: \$7.9 bn</b>		

Confirmed pledges plus expected additional contributions:  
 plus 1.6 to 2.2 \$ billion: 9.5 to 10.1

For Round 8 and renewals in 2008-2010 9.2  
**For future rounds in 2008-2010** **0.9**  
10.1

10% efficiency savings on renewals through 2010:

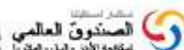
10% 0.1 0.1 0.3 -0.5  
3.4

Approvals in 2011, minus savings

**Peak**



**Eighteenth Board Meeting**  
 New Delhi, India 7-8 November 2008



# Projection of Future Approval Needs

## Key features and assumptions

- Round 9 is approved in November 2009
- 10% efficiency saving on Round 8 Phase 1 and on renewals through 2010
- 25% reduction on Round 8 Phase 2
- RCC 1 scale-up limited to 40%
- RCC 2 to continue at the same level as RCC 1  
(As per average of RCC approvals to date)
- Total pledges of \$10.1 billion for 2008-2010  
(\$7.9 billion confirmed plus \$2.2 billion of further contributions)



**Eighteenth Board Meeting**  
New Delhi, India 7-8 November 2008



# Projection of Future Approval Needs

US\$ billions	2008	2009	2010	2011	2012
Round 8	1.9	0.8			
Renewals (Phase 2 & RCC)	2.3	1.4	2.7	3.9	2.6
Operating expenses, minus invest. Income		0.1			
<b>Total</b>	<b>4.2</b>	<b>2.3</b>	<b>2.7</b>	<b>3.9</b>	<b>2.6</b>
	<b>Total 2008-2010:</b>		<b>\$9.2 bn</b>		
			<b>Confirmed pledges:</b>	<b>\$7.9 bn</b>	

Confirmed pledges plus expected additional contributions:  
plus 1.6 to 2.2 \$ billion: 9.5 to 10.1

For Round 8 and renewals in 2008-2010 9.2  
**For future rounds in 2008-2010** **0.9**  
10.1

10% efficiency savings on renewals through 2010:

10% 0.1 0.1 0.3 -0.5

Approvals in 2011, minus savings

3.4

**Peak**



**Eighteenth Board Meeting**  
New Delhi, India 7-8 November 2008

