

Technical Evaluation Reference Group (TERG) of the Global Fund

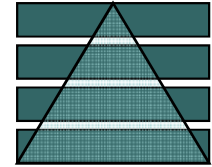


TERG Update

**Prof Rolf Korte, Chair of TERG
Prof Rose Leke, Vice-Chair of TERG**

*Fifteenth Board Meeting
Geneva, April 2007*

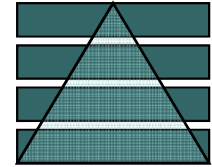
Objectives



1. LFA Evaluation

2. Progress update on Five-Year Evaluation

LFA Evaluation: Objectives & Methods



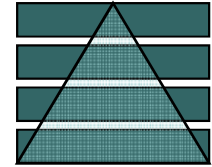
Main objectives

- To what extent has the LFA system performed according to original policy intent? How efficient and effective are their services?
- How can current practices be reformed or improved?

Methods

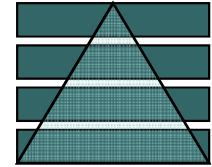
- Five country visits (Burkina Faso, Kenya, Sri Lanka, Thailand, Zambia)
- Interviews with key stakeholders (Board, LFA HQ teams, donors, GF Secretariat)
- Web-based survey aimed at all LFAs and PRs globally

LFA evaluation: TERG Overall Assessment



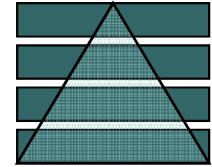
TERG offers priority recommendations *to further guide* the Global Fund in LFA management and re-tendering, supplementing the Portfolio Committee's key principles to guide the Secretariat in LFA re-tendering

LFA Evaluation: TERG recommendations



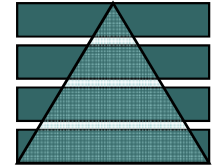
- **Urgently address gaps in verification and documentation by LFAs**
- **Strengthen LFA quality management approaches within Secretariat:**
 - ❖ Consistent and comprehensive LFA performance assessment
 - ❖ Guidance to and training of Portfolio Managers
- **Ensure inclusion of appropriate financial *AND* health programmatic, M&E, procurement skills**
- **Expand criteria for LFA assessment of sub-recipient capacity**
- **LFA to better use information & assessments by other development partners**
- **Explore role of and requirements from LFAs in program approaches to funding**

LFA evaluation: TERG Overall Assessment



- **Overall, the TERG concludes:**
 - ❖ **Urgent need to significantly improve the LFA model**
 - ❖ **No evidence that the model as such cannot work**

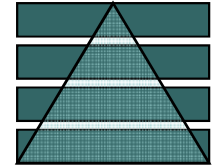
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Five-Year Evaluation: **ON TRACK**



March 2007: International tender & contract negotiations concluded, contract signed.

Contractor consortium for Study Areas 1 & 2

- **Macro International (lead)**
- John Hopkins University School of Public Health
- The Indian Institute for Health Management Research
- The Core Group
- Axios International
- Development Finance International

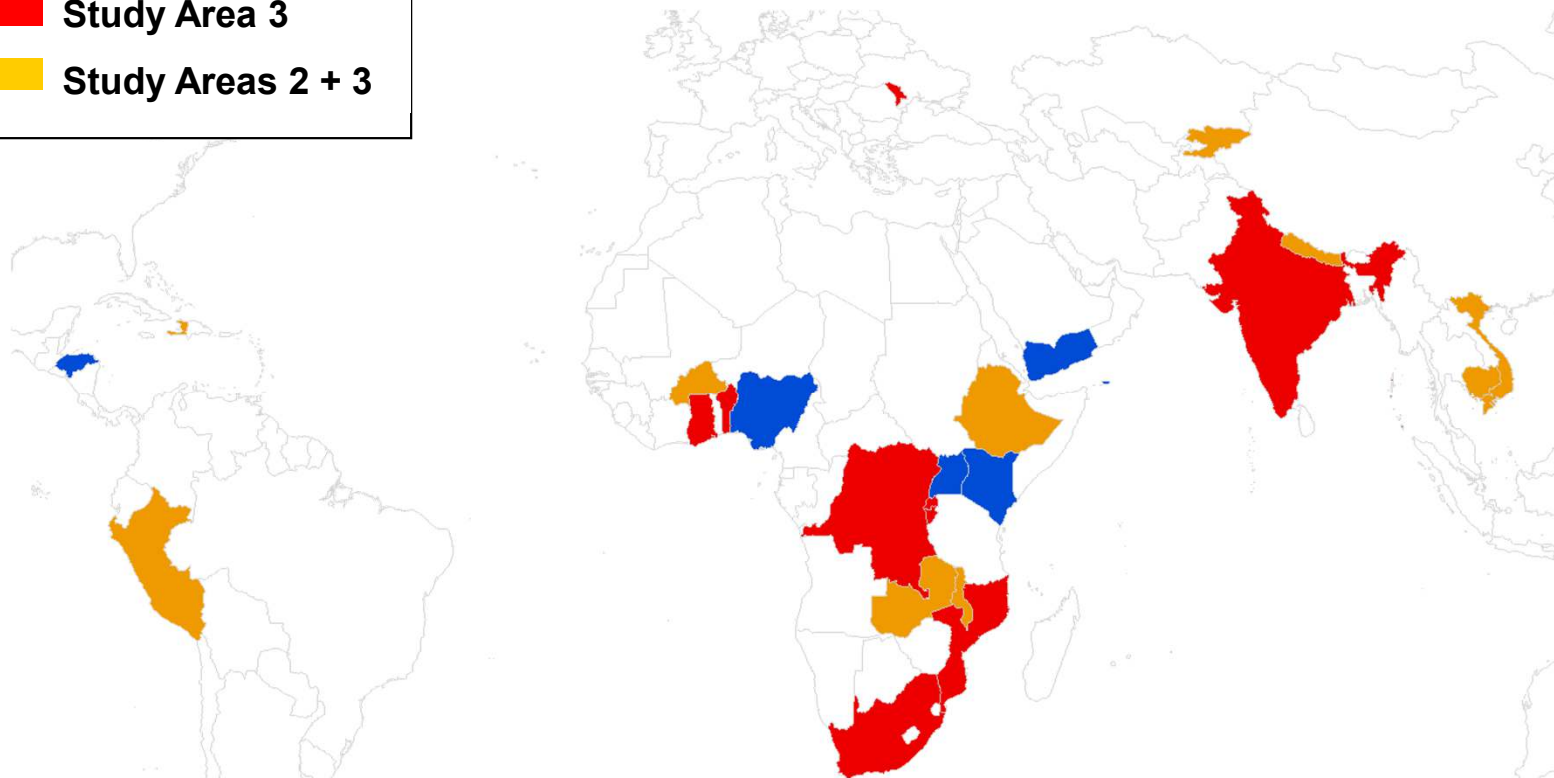
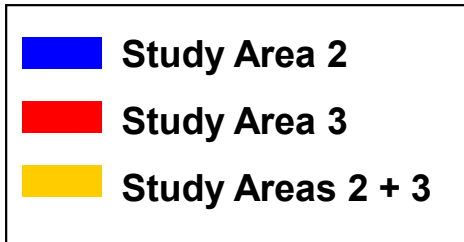
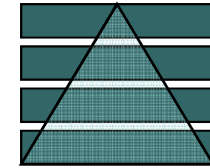
Contractor consortium for Study Area 3

- **Macro International (lead)**
- African Population and Health Research Centre
- WHO (Department of Measurement and Health Information Systems)
- John Hopkins University School of Public Health
- Harvard University School of Public Health

Update on Five-Year Evaluation: Partners in Impact Forum 12-14 March 2007

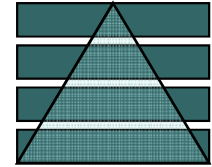


25 Countries Participating in the Five-Year Evaluation



20 countries with impact assessment, 16 countries on partnerships and grant performance

Update on Five-Year Evaluation: Next Steps

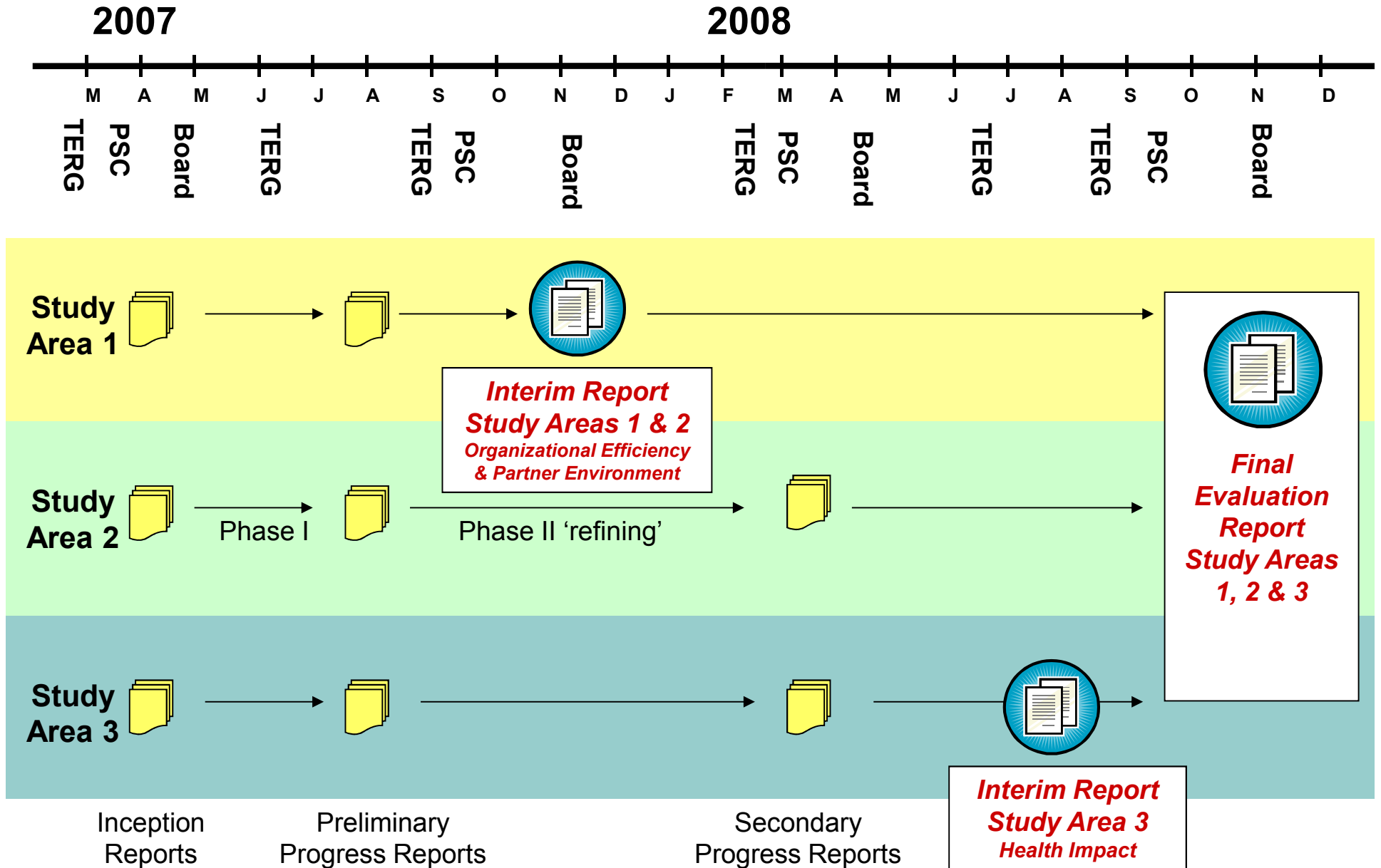


April 2007

- **Inception reports received for all three study areas**
 - **To be reviewed by TERG by 27 April 2007**

- **Board retreat, evaluation of Governance function**
 - **Reflect on the role of the governance of the Board**
 - **Identify priority issues for the governance study**

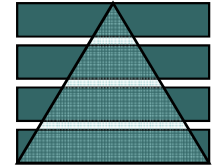
Timeline for roll-out of the Five-Year Evaluation





Thank you

5YE Inception report: SA 1&2



SA1: Organizational governance & performance

- Governance & strategic leadership (vis-à-vis Principles and business model)
- Management structures and operations
- Policy impact at country level
- Global-level partnerships and strategic positioning

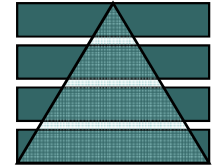
Tools: Document review; interviews global & country stakeholders, Board, recipients, TRP; surveys of country & secretariat staff; bench-mark indicators analysis against other global partnerships, global funding/needs assessment.

SA2: Country Partnerships

- Governance and Operations of GF-sponsored entities
- Partner mobilization/PPP, TA, procurement, finances, performance
- Alignment, donor harmonization, health-system effects.

Tools: *Protocol for Country Partnership Assessments* (completion: 30 April), document review, interviews (May-July 07: 8-10 c'ies).

5YE Inception report: SA3 / Health Impact



- March 07: *Partners in Impact Forum*, establishment 11 country impact evaluation Task Forces
- April-July 07: Countries develop workplans & inventories of relevant data, subcontracts
- June 07-Feb.08: Data collection
- Aug.07-May 08: Data analysis
- April-June 08: Disseminate information & '*Model impact platform*'.

Methodological guidance to countries

- *Guidance note: Process and Expected outcomes*
- *Data collection: Design and Methods* (drafts: April 07).